cambrolaw@aol.com

From: cambrolaw@aol.com
Sent: Thursday, September 14, 2006 7:39 PM
To: janwallace@att.net
Subject:
Attachments: EXECUTIVE_SUMMARY_1.doc

I have revised the CDE section

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Full Message Headers

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     for <janwallace@att.net>; Thu, 14 Sep 2006 19:40:02 -0400 (EDT)
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 Thu, 14 Sep 2006 19:39:58 -0400
To: janwallace@att.net
Subject:
Date: Thu, 14 Sep 2006 19:39:58 -0400
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From: cambrolaw@aol.com
X-MB-Message-Type: User
X-Mailer: AOL WebMail 19872
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EXECUTIVE SUMMARY

Secured Diversified Investment, Ltd. (SDI) has recently undertaken and implemented a revised, new business plan and strategy. This new business plan and strategy with its associated goals and objectives was adopted and placed into operation by the dynamic and enthusiastic elected officers and directors of SDI.

Secured Diversified Investment, Ltd. is a composite of multi-talented and experienced real estate and business oriented individuals focused on locating, negotiating and managing the targeted assets. The management team and the directors were essentially placed into service in late 2005 and have since achieved several of their stated goals and objectives.

Specifically, the stated goals and objectives of SDI are to acquire income producing and/or profitable real estate and businesses that act in a synergistic manner one with the other. The implementation of the strategy has lead SDI to acquire an interest in two additional real estate projects in the Arizona market, the establishment of a mortgage banking subsidiary, the potential acquisition of a real estate company, the organization and formulation a national community development entity (CDE), the development of a recovery care center concept, and the establishment of a fully chartered and approved FDIC bank.

Secured Diversified Investment, Ltd. intends to continue to acquire well located and well positioned income producing and/or profit potential real estate and businesses. The plan is to engage the expertise of the officers and directors to assemble and oversee the real estate and businesses acquired. In addition, the intended acquisition of a relatively small real estate company that employs ten to twelve sales people and pays out +/- $2,000,000.00 in fees and commissions annually is a compatible strategy to complement the existing mortgage banking subsidiary. The real estate company is intended to focus primarily on the Arizona residential developer market that targets homes in the $180,000.00 to $350,000.00 range. This will also allow the real estate company to utilize the contact base for subsequent sale transactions.

Preceeding the formation of the anticipated real estate company is the establishment of the Secured Lending, LLC, the mortgage banking subsidiary of SDI. Secured Lending, LLC, is positioned to design loans for the home developer market. This entity is already in place and is conducting business.

The Internet, Realtors throughout the community and direct mailings will act to advertise and generate an ever expanding network of lending prospects. The loans generated by Secured Lending will be eligible for sale to the Wall Street secondary market which requires that the loans meet rather stringent underwriting guidelines. In addition, Secured Lending will seek sub-prime loans that will be eligible for the secondary market.

Ultimately, it is the plan of SDI to formulate an in-house national community development entity (CDE). This organization will utilize some of billions of tax credits this federal program provides to invested in low income community business. It is expected that the formation of a FDIC approved banking institution in two to three years will allow the CDE to tap into the bank's deposit base as the federal government will only distribute funds through an approved FDIC banking institution

The investigation of the recyclable organic company will take advantage of the relationship already in place between SDI and the entity that possesses the knowledge and experience to deal with this unique concept. Further investigation is required, but should this entity produce the range of projected profits, SDI will experience another significant source of cash flow.

Secured Diversified Investment, Ltd. will continue to seek and acquire income producing and/or profitable assets while exercising a prudent philosophy of conservative growth through diversification.

This plan of action contains many forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended. Such statements are described events or results that SDI expects to achieve in the future. Such statements are characterized by the use of words such as "believes," "intends," "expects," "anticipates," and similar words or expressions. Such forward-looking statements involve both known and unknown risks and uncertainties that may cause actual results, performance or achievements to differ from those expressed or implied by the forward-looking statements. Projections are only estimates based upon SDI's assumptions and could be affected by numerous factors beyond the control of SDI, including the inaccuracy of the assumptions made and general economic conditions. SDI's actual results of operations will vary from the projections made herein and these variances may be material and adverse. Prospective investors are advised to rely upon their own analysis, or that of their respective advisors and experts, to evaluate the risks and merits of the Company.